

2019 DISABILITY SUMMIT:

Planning Long-term with Love

A networking and educational event to help families preserve a bright financial future for their loved ones with disabilities.

Saturday, April 6, 2019

9:00 a.m. – 3:30 p.m.

Hilton Rockville Executive Meeting Center

1750 Rockville Pike, Rockville, Maryland 20852

Sponsored by:



Planning for the future of our loved ones with disabilities can be a challenging experience. Whether you are initiating the planning process or reviewing your existing plan, having a basic knowledge of disability benefits and the changes in available planning options will help as you engage your network of Community partners to carry-out your wishes.

Your peace of mind is our objective.

Please join us for a full day of networking and presentations from area experts in estate and financial planning, special needs trusts, guardianship and other decision-making options, insurance and information on public benefits more.

To register go to: www.shared-horizons.org/events

Questions? Call 202-448-1460 or email: events@shared-horizons.org

Welcome & Opening Ceremonies - Yolanda Mazyck, Exec. Dir, Shared Horizons, Inc.

Keynote: POSSIBILITIES

Jillian Copeland, Chair, Main Street - an inclusive, community-centered residential development

What IS Estate Planning – A General Overview

Robert Bullock, Esq., CELA. CAP, EDLC – The Elder & Disability Law Center

Track I:

<p>Demystifying SSI/SSDI - Medicaid/Medicare BENEFIT PLANNING FOR YOU AND YOUR CHILD WITH SPECIAL NEEDS Ron Landsman, Esq. Ron Landsman Law Group & Guest</p>	<p>The Nuts & Bolts of Estate and Special Needs Planning? Tanya Harvey, Senior Counsel Loeb & Loeb, LLP</p>	<p>Financial Options Today for Tomorrow Michael Orleans, Senior Advisor NFP – The Meltzer Group</p>
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Track II

<p>The Nuts & Bolts of Estate and Special Needs Planning? Tanya Harvey, Senior Counsel Loeb & Loeb, LLP Robert Bullock, Esq., CELA. CAP The Elder & Disability Law Center</p>	<p>Medicaid Waiver: The Importance of Tailored Medical Services based on one’s level of need. Mary Ann Parker, Esq. Legal Counsel for the Elderly</p>
<p>Decision-making Options & Guardianship Morgan Whitlatch, Esq. Tina Campanella, Exec. Dir. Quality Trust for Individuals w/Disabilities</p>	<p>Special Needs Trust Options: The Choice of a Lifetime – The Importance of Person-Centered Values Yolanda Mazyck, Exec. Dir. Shared Horizons, Inc.</p>

LUNCH

Remarks & Introduction of Keynote Speaker: **Councilmember Gabe Albornoz**, Montgomery County, Maryland

Keynote Speaker: County Executive Marc Elrich, Montgomery County, Maryland

Track III

<p>Demystifying SSI/SSDI - Medicaid/Medicare YOU AND YOUR CHILD WITH SPECIAL NEEDS Ron Landsman, Esq. Ron Landsman Law Group & Guest</p>	<p>Decision-making Options & Guardianship Morgan Whitlatch, Esq. Tina Campanella, Exec. Dir. Quality Trust for Individuals w/Disabilities</p>	<p>Financial Options Today for Tomorrow Michael Orleans, Senior Advisor NFP – The Meltzer Group</p>
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Q&A: Full Panel of Today’s Presenters

PUTTING THE PIECES TOGETHER – Yolanda Mazyck, Moderator