



Topic: Money Management

1. Download Money Habits Assessment
 1. Assist the person you support by asking them the questions on the Money habits assessment.
2. Discuss
 - a. Ask the person you support; “Were there any habits they may want to try that they heard from the list” If there are any, please note on Exit Card.
3. Watch Brain Pop “Spending and Saving” Video
4. Discuss:
 1. How do you earn money currently?
 2. Do you have a Job?
 3. Do you receive SSDI benefits?
 4. How do you spend your money?
 5. Have you ever donated money before?
5. Download the “Needs and Wants” Worksheet
 1. Assist the person you support by helping them identify 5 of their needs and 5 of their wants.
6. Download PowerPoint “Campos Financial”
7. Discuss:
 1. Do you Have a Personal Budget?
 2. What does your savings plan look like?
6. Download “Review and Play Spent”
 1. Download and refer to the “Money Management Terms”
 1. This document includes 6 terms with definitions included
 2. Have the person you support identify the vocab terms on Slide 3 and decide whether the vocab term falls under Spending vs. Earning.
7. Play Spent; ***Spent is an online game about surviving poverty and homelessness. It was created by ad agency McKinney for their pro bono client Urban Ministries of Durham, whose mission 'is to provide food, clothing, shelter and supportive services***
8. Click on The Link titled “Play Spent”

**1. PLEASE MAKE SURE TO ASISST THE PERSON YOU
SUPPORT WITH THIS ACTIVITY**